



2008 MFEA COMMUNITY INVESTMENT AWARD ENTRY FORM

Mutual Fund Companies have always been among leading corporate citizens, supporting or sponsoring vital programs that benefit communities or organizations and the people they serve. To acknowledge the significant contributions fund companies make to the well-being of their communities, MFEA is pleased to present the Community Investment Award.

This prestigious award is designed to recognize a mutual fund company for its outstanding community service contributions such as special programs, partnerships, in-kind support of goods and services, employee volunteerism or other activities that have resulted in a positive impact on a community, an organization, or its citizens. Judges will consider all entries for their impact, success in meeting program objectives, creativity, corporate commitment, employee participation, and other key elements. Please provide details below on your firm's program and be sure to include a summary outlining the target audience, objectives, value of the program, benefits or other measures of success. Also include any applicable support materials.

Fund Company _____

Asset Level: Small (Up to \$5 Billion AUM) Medium (Between \$5 and \$25 Billion AUM) Large (\$25 Billion plus AUM)

Program _____

Company Contact _____

Title _____

Telephone _____

E-Mail _____

Important Information

- ★ All entries must be received by June 10, 2008.
- ★ An entry fee of \$500 per entry is required. Make checks payable to MFEA.
- ★ All entries become the property of the Mutual Fund Education Alliance and will not be returned.
- ★ Eight copies of the program summary and any supporting materials and/or collateral materials (for website material, please include screen shots and/or pertinent URLs) should be sent to:

MFEA STAR Awards
100 NW Englewood Road, Ste. 130
Kansas City, MO 64118
816-454-9422 ★ FAX 816-454-9322